



OCEAN REEF
COMMUNITY FOUNDATION

Donor Advised Fund Gift Form

- Please type of print legibly, providing as much information as possible. Thorough and accurate completion will ensure rapid distribution of your request.
- Gifts from regular funds must be at least \$250 and in \$50 increments.
- Gifts may not be used for any private benefit, such as school tuition, dues or memberships, benefit tickets, fundraising dinners, your time or services, gifts to individuals, goods bought at auction or to fulfill a personal pledge.
- Gifts may be designated for a specific purpose or allocation, which will be included in the transmittal letter.
- Upon receipt of this form, the gift allocation request will be forwarded to the Grant Committee for approval. You will be notified when funds have been approved and distributed.

Please make a gift from the _____ Fund as follows:

Recipient Organization _____

Address _____
Street Address City/State ZIP

Telephone _____ Federal Tax ID# _____

Amount of Gift _____ From: Fund Name or Anonymous

Special Allocation (please specify) _____

Preferred Date of Distribution: A.S.A.P. Future Date (please specify) _____

Have you previously recommended a gift to this organization? Yes No

Advisor Signature _____
Authorized Signature Date